

INNATE PHARMA

French société anonyme organized with a Supervisory Board and an Executive Board
Share capital of EUR**2,880,351.55**

Headquarters : 117 avenue de Luminy, 13009 Marseille
424 365 336 R.C.S. Marseille

(the « **Company** »)

NUMBER OF SHARES AND VOTING RIGHTS AS OF MAY 11, 2018

Total number of shares outstanding:	57,600,100 “A” shares (ordinary shares)
	6,931 “B” shares (preferred shares)
Total number of theoretical voting rights (1):	57,600,100
Total number of exercisable voting rights (2):	57,581,525

(1) The total number of theoretical voting rights (or “gross” voting rights) is used as the basis for calculating the crossing of shareholding thresholds. In accordance with Article 223-11 of the AMF General Regulation, this number is calculated on the basis of all shares to which voting rights are attached, including shares whose voting rights have been suspended.

(2) The total number of exercisable voting rights (or “net” voting rights) is calculated without taking into account the shares held in treasury by the Company, with suspended voting rights. It is released so as to ensure that the market is adequately informed, in accordance with the recommendation made by the AMF on July 17, 2007.